Polymer MIS

Market Intelligence Source

PP | HDPE | LLDPE | LDPE | PVC | EVA | GPPS | HIPS | PC

Polymer Pricing — Global & Domestic Rates

Industry News — Plant & Production Updates

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Monday, 26 October 2026

- Supreme Petrochem Ltd (SPL) increased GPPS and HIPS Prices by Rs. 4000/MT w.e.f. 26th October 2026.
- The Directorate General of Trade Remedies (DGTR) has issued preliminary findings in its countervailing duty investigation into imports of PVC suspension resin from China. Kindly refer the circular for detailed information.

PETROCHEMICAL PLANT NEWS

- Shandong Yulong Petrochemical has shut its No.5 Polypropylene (PP) Line. The Line is located in Longkou, Shandong, China, with a production capacity of 300,000 Tons/Year.
- Tianjin Bohai Chemical Group intends to restart its No.1 & No.2 Polyvinyl Chloride (PVC) Plants on 27th November 2026, which were shut in early-September for maintenance work. The Plants are located in Dagang, China, with a total production capacity of No.1 & No.2 PVC Plants are 400,000 Tons/Year.
- Sinopec Shanghai Petrochemical has begun construction of a new Ethylene Unit with a capacity of 1.2 Million Tons/Year at its Jinshan Complex in Shanghai, China. The project, part of a RMB 21.3 billion modernisation programme, is expected to be completed by October 2028 and also includes a 400,000 Tons/Year Polyethylene Unit for Low Density Polyethylene (LDPE) and Ethylene Vinyl Acetate (EVA) production.
- Sinopec Hainan Petrochemical has restarted its Butadiene (BD) Plant. The Plant is located in Yangpu, Hainan, China, with a production capacity of 130,000 Tons/Year.
- Petronas Chemicals Group has restarted its No.2 Methanol Unit following maintenance work. The Unit is located on Labuan Island, Malaysia, with a production capacity of 1,675,000 Tons/Year.
- Wuheng Chemical is planning to reduce run rates at its 1,4-Butanediol (BDO) Unit from 1st November, 2026. The Unit is located in Ningxia, China, with a combined production capacity of 226,000 Tons/Year.
- Asahi Kasei has completed maintenance work at its Polybutadiene Rubber (PBR) Plant in the second half of October, 2026. The Plant is located in Kawasaki, Japan, with a production capacity of 35,000 Tons/Year.
- Chimcomplex has restarted its Polyether Polyols Plant after planned maintenance work. The Plant is located in Ramnicu Valcea, Romania, with a production capacity of 187,000 Tons/Year.

MISCELLANEOUS NEWS

- The Finance Ministry of India has imposed anti-dumping duty (ADD) on Titanium Dioxide (TiO2) imports from China PR, for a period of five years. Kindly refer the circular for detailed information.
- Dow is likely to increase its Polyethylene (PE) grades prices by 5 cents/lb or (USD 110/MT), effective from 1st November 2026 in the USA.
- European Acrylonitrile Butadiene Styrene (ABS) contract Prices for October increased a midpoint average of Euro 200/MT, mainly driven by upwards price pressure from composite.
- Sinopec has increased Styrene Monomer (SM) Ex-Works price by Yuan 550/MT and assessed at Yuan 12,000/MT, effective from 26th October, 2026 in China.
- Sinopec has increased its domestic offers for Phenol in east China by CNY 500/MT on 26th October, 2026.
- USD/INR Daily Update: The rupee weakened by 24 paise against the dollar, closing at ₹95.16, compared to yesterday's close of ₹94.92. Today's range: Open ₹94.92 | Low ₹94.90 | High ₹95.25 | Close ₹95.16
- China January Futures (RMB/MT)— Settlement Price Update: PP 9,897 (+30), LLDPE 9,083 (+19), PVC 5,189 (+73)

INTERNATIONAL OFFERS FOR CHINA & HONG KONG

- PP Film offers in China quoted at US$ 1390/MT, T/T, CFR Huangpu basis.
- PP Injection offers in China quoted at US$ 1290/MT, T/T, CFR Shanghai basis.
- PP Raffia offers in China quoted at US$ 1290/MT, T/T, CFR Shanghai basis.
- PP Copol offers in China quoted at US$ 1300/MT, T/T, CFR Guangzhou basis.
- PP Fiber offers in China quoted at US$ 1320/MT, T/T, CFR Huangpu basis.
- HDPE Film offers in China quoted at US$ 1095/MT, T/T, CFR Huangpu basis.
- HDPE Injection offers in China quoted at US$ 1020/MT, T/T, CFR Guangzhou basis.
- HDPE Blow offers in China quoted at US$ 1020/MT, T/T, CFR Ningbo basis.
- HDPE Raffia offers in China quoted at US$ 1090/MT, T/T, CFR Ningbo basis.
- LDPE Film offers in China quoted at US$ 1360/MT, T/T, CFR Shanghai basis.
- LLDPE Film offers in China quoted at US$ 1140/MT, T/T, CFR Huangpu basis.
- PP Injection/PP Raffia Prices assessed stable at US$ 1380/MT and PPCP assessed at US$ 1430/MT in Hong Kong Market.
- HDPE Film Prices assessed stable at US$ 1320/MT, LLDPE at US$ 1260/MT and LDPE at US$ 1630/MT in Hong Kong Market.

IMPORT OFFERS FOR CIF INDIAN MARKET

Shipment From	Port Of Discharge	Grade	Currency/Unit	Low	High	Price Difference
Saudi Arabia	Nhava Sheva	PP Film	USD/MT	1460	1470	(NC)
Saudi Arabia	Nhava Sheva	PP Injection	USD/MT	1420	1430	(NC)
Saudi Arabia	Nhava Sheva	PP Raffia	USD/MT	1420	1430	(NC)
Saudi Arabia	Nhava Sheva	HDPE Film	USD/MT	1290	1300	(NC)
Saudi Arabia	Nhava Sheva	HDPE Injection	USD/MT	1250	1260	(NC)
Saudi Arabia	Nhava Sheva	HDPE Blow	USD/MT	1260	1270	(NC)
Saudi Arabia	Nhava Sheva	LDPE Film	USD/MT	1510	1520	(NC)
Oman	Nhava Sheva	LLDPE Film	USD/MT	1290	1300	(NC)
Taiwan	Nhava Sheva	PVC Suspension	USD/MT	990	1000	(NC)
Korea South	Nhava Sheva	EVA 18%	USD/MT	1615	1625	(NC)
China	Nhava Sheva	GPPS	USD/MT	1560	1570	(NC)
China	Nhava Sheva	HIPS	USD/MT	1650	1660	(NC)
Thailand	Nhava Sheva	ABS	USD/MT	1670	1680	(NC)
Vietnam	Nhava Sheva	PET	USD/MT	1290	1300	(NC)

INDIAN OPEN MARKET PRICES

MUMBAI MARKET PRICES

Grade	Company	Price (Rs./KG)	Price Difference
PP Film	-	157.5	(NC)
PP Injection	-	152.5	(NC)
PP Raffia	-	150.5	(+0.5)
PP CP	-	161	(NC)
HDPE Film	HMEL	136	(NC)
HDPE Injection	GAIL	137	(NC)
HDPE Blow	HMEL	134	(NC)
LDPE Film	IMPORTED	167	(+2)
LLDPE Film	HMEL	147	(+1)
PVC Suspension	FORMOSA	105	(NC)
EVA 18%	-	154	(NC)
GPPS	IMPORTED	163	(+3)

KOLKATA MARKET PRICES

Grade	Price (Rs./KG)	Price Difference
PP Film	165.25	(NC)
PP Injection	156	(NC)
PP Raffia	154.25	(NC)
PP CP	166	(NC)
PP Random copolymer(RCP)	174.5	(NC)
HDPE Film	140.25	(-0.25)
HDPE Injection	137.25	(NC)
HDPE Blow	139.75	(NC)
LDPE Film	177.25	(+0.23)
LLDPE Film	149.25	(+1.75)
PVC Suspension	103	(+1)

NEW DELHI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	163
PP Injection	HMEL	158
PP Raffia	-	155
PP CP	HPL	163
HDPE Film	-	142
HDPE Injection	GAIL	138
HDPE Blow	GAIL	139
LDPE Film	RELIANCE	182
LLDPE Film	-	151.5
LLDPE Moulding	HMEL	152
PVC Suspension	XINFA	102.5
EVA 18%	BAOFENG	154.5
PET	-	140

AHMEDABAD MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	160
PP Injection	-	157
PP Raffia	-	153
PP lamination	Exxon	171
HDPE Film	-	140
HDPE Injection	-	135
HDPE Blow	-	138
LDPE Film	-	181
LLDPE Film	-	149
PVC Suspension	CHINA	102
GPPS	SUPREME	170
HIPS	TATA	180
ABS	TATA	191
PET	BILLION	141
PC	-	231

KANPUR MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	HMEL	164
PP Injection	HMEL	157
PP Raffia	-	154
PP Film	OPAL	140
HDPE Injection	-	136
HDPE Blow	HMEL	135.5
LDPE Film	RELIANCE	180
LLDPE Film	-	149

CHENNAI MARKET PRICES

Grade	Company	Price (Rs./KG)
PP Film	-	162
PP Injection	-	155
PP Raffia	-	154
PP CP	-	164
HDPE Film	-	140
HDPE Injection	-	137
HDPE Blow	-	140
LDPE Film	RELIANCE	175
LLDPE Film	-	147

INTERNATIONAL OFFERS FOR CFR SOUTH EAST ASIA PRICE

Port Of Discharge	Grade	Price (US$/MT)	Price Difference
HCM, Vietnam	PP Film	1470	(NC)
Indonesia	PP Injection	1380	(NC)
HCM, Vietnam	PP Raffia	1380	(NC)
HCM, Vietnam	PP CP	1430	(NC)
HCM, Vietnam	BOPP	1400	(NC)
HCM, Vietnam	HDPE Film	1320	(NC)
Indonesia	HDPE Injection	1310	(NC)
Indonesia	HDPE Blow	1315	(NC)
HCM, Vietnam	HDPE Raffia	1320	(NC)
HCM, Vietnam	LDPE Film	1630	(NC)
HCM, Vietnam	LLDPE Film	1260	(NC)
HCM, Vietnam	Metallocene(MLLDPE)	1410	(NC)
HCM, Vietnam	PVC Suspension	820	(NC)
HCM, Vietnam	EVA 18%	1575	(NC)
HCM, Vietnam	GPPS	1520	(NC)
HCM, Vietnam	HIPS	1620	(NC)
HCM, Vietnam	ABS	1720	(NC)
HCM, Vietnam	PET	1250	(NC)

SPOT PP, PE AND PVC PRICES OF CHINA

Grade	Price (RMB/MT)	Price Difference
PP	10962	(+25)
HDPE	11110	(+73)
LDPE	12700	(-184)
LLDPE	10083	(+228)
PVC	5196	(+155)

FEEDSTOCK PRICES (US$/MT)

FeedStock	Price	Price Difference
ACN SE Asia	1575	(NC)
VCM CFR SE Asia	710	(NC)
VCM CFR FE Asia	665	(NC)
EDC CFR SE Asia	340	(NC)
EDC CFR FE Asia	315	(NC)
Purified Terephthalic Acid (PTA) CFR SE Asia	1005	(NC)
Paraxylene CFR SE Asia	1290	(NC)
MEG CFR China	685	(NC)
Styrene Monomer FOB Korea	1490	(+30)
Styrene Monomer CFR China	1430	(+30)
Naphtha CFR Japan	985	(-30)
Naphtha CFR Europe	925	(-10)
Ethylene CFR NE Asia	1195	(+20)
Ethylene CFR SE Asia	1135	(+20)
Propylene CFR China	1355	(NC)
Propylene FOB Korea	1305	(NC)
Propylene CFR SE Asia	1285	(NC)

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